

Exhibit B

	Forecast W/E 5/5	Forecast W/E 5/12	Forecast W/E 5/19	Forecast W/E 5/26	Forecast W/E 6/2	Forecast Total
Company Restaurant Sales	272,368	260,000	225,000	225,000	225,000	1,207,368
Managed Restaurant Sales	221,939	226,000	225,088	178,134	170,023	1,021,184
Managed Restaurant Fees	17,755	18,080	18,007	14,251	13,602	81,695
Other Income	0	0	0	0	0	0
Total Cash In Flows	290,123	278,080	243,007	239,251	238,602	1,289,063
Payroll	0	(192,071)	0	(155,200)	0	(347,271)
Food	(76,263)	(72,800)	(63,000)	(63,000)	(63,000)	(338,063)
Alcohol	(13,618)	(13,000)	(11,250)	(11,250)	(11,250)	(60,368)
Taxes	(20,000)	0	0	(75,000)	(10,000)	(105,000)
Rent	(109,594)	0	0	0	(108,103)	(217,697)
Insurance	(40,000)	(300)	0	(40,000)	(500)	(80,800)
Bank & CC Fees	(20,000)	(300)	(3,500)	(200)	0	(24,000)
Debit Payments	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(15,000)
Utilities	(10,895)	(10,400)	(9,000)	(9,000)	(9,000)	(48,295)
R&M	(6,809)	(6,500)	(5,625)	(5,625)	(5,625)	(30,184)
Change orders	(5,447)	(5,200)	(4,500)	(4,500)	(4,500)	(24,147)
Restaurant Operating Expenses	(45,237)	(26,000)	(22,500)	(22,500)	(22,500)	(138,737)
Total Cash Out Flows-Operating	(350,864)	(329,571)	(122,375)	(389,275)	(237,478)	(1,429,563)
Net Cash Change	(60,740)	(51,491)	120,632	(150,024)	1,124	(140,500)
Beginning Cash Balance	179,049	63,309	153,786	244,418	79,393	179,049
Ending Cash Balance	118,309	11,818	274,418	94,393	80,517	38,549
DIP Financing	0	190,000	0	0	0	190,000
CRO *	(7,500)	0	(7,500)	0	(7,500)	(22,500)
Professional Fee (DIP) Reserve	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(50,000)
Huntington	0	(33,032)	0	0	0	(33,032)
Rewards Network	0	(5,000)	0	(5,000)	0	(10,000)
Huntington Legal Counsel	(10,000)	0	(10,000)	0	0	(20,000)
Claims/Noticing Agent Fees	0	0	(10,000)	0	0	(10,000)
Professional Fees (BK Support) *	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(50,000)
UST Fees	(35,000)	0	0	0	0	(35,000)
Total Cash Out Flows-BK Related	(55,000)	141,968	(30,000)	(15,000)	(10,000)	31,968
Adjusted Ending Cash Balance	63,309	153,786	244,418	79,393	70,517	70,517

* Fees are accruing on a weekly basis and are included for informational purposes only; these numbers are not included in the excel formulas